

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC

Lehman Brothers Holdings, Inc

("the Debtors")

Chapter 11

Case No. 08-13555 (JMP) Jointly  
Administered

Case No. 08-13555

Claim No.: 10940

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED  
CREDITOR, FOREST HILLS TRADING LTD., IN THE AMOUNT OF \$3,131,882.60, TO C.V.I  
G.V.F. (LUX) MASTER S.A.R.L.**

**To Transferor:**

Forest Hills Trading Ltd.  
c/o Curacao International Trust Company  
Kaya Flamboyen 9  
PO Box 812  
Netherlands, Antilles

PLEASE TAKE NOTICE that the transfer of \$3,131,882.60 of the above-captioned general unsecured claim has been transferred to:

**Transferee:**

C.V.I G.V.F. (Lux) Master S.a.r.l.  
c/o CarVal Investors UK Limited  
Knowle Hill Park  
Farimile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim and a copy of the Claims Agent website listing the claim are attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant on our records in this proceeding.

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(FOR CLERK'S OFFICE USE ONLY):

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent ☐ Transferee ☐ Debtors's Attorney ☐

\_\_\_\_\_  
Deputy Clerk

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of Forest Hills Trading Ltd. ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:


Proof of Claim Amount	Proof of Claim No.
\$3,131,882.60	10940

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

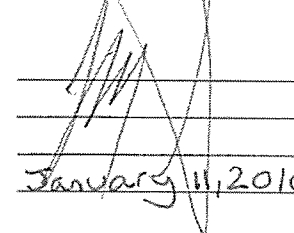
ASSIGNEE: C.V.I. G.V.F. (Lux) Master  
S.a.r.l.

Address: c/o CarVal Investors UK  
Limited  
Knowle Hill Park  
Fairmile Lane  
Cobham  
Surrey KT11 2PD  
United Kingdom  
BY CARVAL INVESTORS UK LIMITED

Signature:   
Name: DAVID SHORT  
Title: OPERATIONS MANAGER  
Date: \_\_\_\_\_

ASSIGNOR: Forest Hills Trading, Ltd.

Address: C/O CURACAO INTERNATIONAL  
TRUST  
COMPANY  
KAYA FLAMBOYAN 9  
PO BOX 812  
NETHERLANDS ANTILLES

Signature:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: January 11, 2010

**JAY A. SCHOENFARBER**  
Attorney-in-Fact

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- 

## Epiq Systems, Inc.

646 282 2400

[Client Home](#)


[Filed Claims & Schedules](#)

[Key Documents](#)

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## Lehman Brothers Holdings Inc. (Chapter 11)

Filed Claims and Schedules						
Claim #	10940	Name Starts With			Debtor	<input type="text"/>
Schedule #		Total Claim Value	Equals	<input type="text"/>	Scope	Claims and Schedules
Claim Date Range			<input type="text"/>	to	<input type="text"/>	
Order By		Creditor Name	Results Per Page		10	<input type="button" value="Search"/> <input type="button" value="Clear"/>
<div>Page 1 of 1</div> <div>Page <input type="text"/> Go <input type="button" value="Go"/></div>						
+	Claim #	Schedule #	Creditor Name	Date	Total Claim Value	
-	10940		FOREST HILLS TRADING, LTD C/O CURACAO INTERNATIONAL TRUST COMPANY KAYA FLAMBOYAN 9 PO BOX 812 NETHERLANDS ANTILLES  Debtor: LEHMAN BROTHERS HOLDINGS, INC.	9/9/2009	<div>Claim Admin Amount: \$3,131,882.60 Claim Secured Amount: \$0.00 Claim Priority Amount: \$0.00 Claim Unsecured Amount: \$3,131,882.60</div> Remarks: POSSIBLE AMENDED CLAIM CLAIMED PARTIALLY UNLIQUIDATED	
Claims 1-1 of 1						

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United States Bankruptcy Court/Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08-13555 (JMP)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Forest Hills Trading Ltd. c/o Curacao International Trust Company N.V. Kaya Flamboyen 9 PO Box 812 Willemstad, Curacao Netherlands Antilles	With notice to: Shelley Chapman, Esq. Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019	With notice to: EAC Management LP 654 Madison Avenue New York, NY 10065 Attn: Ashley Thompson
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Telephone number: 212-500-2820 Email Address: thompson@eaclp.com

Name and address where payment should be sent (if different from above)  
Forest Hills Trading Ltd.

c/o Soros Fund Management LLC  
888 Seventh Avenue  
33<sup>rd</sup> Floor  
New York, NY 10106  
Attn: Jay Schoenfarber

Telephone number: 212-320-5584 Email Address: jay.schoenfarber@soros.com

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim

Number: \_\_\_\_\_

(If known)

Filed on: \_\_\_\_\_

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

## PROOF OF CLAIM

Filed: USBC - Southern District of New York

Lehman Brothers Holdings Inc., Et Al.

08-13555 (JMP)

0000010940



THIS SPACE IS FOR COURT USE ONLY

1. Amount of Claim as of Date Case Filed: \$ \_\_\_\_\_ See Attachment A  
If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete Item 6.

☐ Check this box if all or part of your claim is based on a Derivative Contract.\*

☒ Check this box if all or part of your claim is based on a Guarantee.\*

**\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

2. Basis for Claim: See Attachment A  
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: See Attachment A  
3a. Debtor may have scheduled account as: See Attachment A  
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☒ Other

Describe: See Attachment A

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ See Attachment A  
(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements.

Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain: See Attachment A

Date:

9/3/09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_).

Amount entitled to priority:

\$ See Attachment A

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FILED / RECEIVED

SEP 09 2009

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